REQUEST FOR

COMPETITIVE SEALED PROPOSALS

FOR

CONSTRUCTION SERVICES

EL PASO EDUCATION INITIATIVE, INC
D/B/A
BURNHAM WOOD CHARTER SCHOOL
DISTRICTS

Project:

Skill, labor and necessary equipment for construction at the Vista del Futuro Elementary School Modular Building Relocation and Site Improvements

Issue Date: July 5, 2024

Proposal Due Date: July 18, 2024

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I. REQUEST FOR COMPETITIVE SEALED PROPOSALS (RFCSP) FOR CONSTRUCTION SERVICES at the Vista del Futuro Elementary School campus, 1671 Bob Hope Dr., El Paso, TX 79936 (hereafter "the School").

SUBJECT: Labor and related construction services

Competitive Sealed Proposals from offerors will be received until <u>4:00 p.m.</u>, local El Paso, Texas time, July 18, 2024, at Da Vinci School for Science & the Arts, 785 Southwestern Drive El Paso, TX 79912. All proposals will be opened and the Owner's representative will read aloud from each timely received offer the names of the offerors and monetary proposals made by the offerors at this time.

INTERPRETATIONS: Questions about the Project and Request for Proposals should be submitted in writing and include an email address to issue response via hand devliery or email to Taylor Rucker, Special Assistant to the Superintendant, at tglenn@burnhamwood.org. Questions or requests for interpretation must be received no later than July 11, 2024. The Proposal documents and general information concerning the property, including the Proposal Form, Selection Criteria, Statement of Qualification Form, Scope of Work may be obtained by contacting Taylor Rucker.

Clarification(s) for questions received will be issued no later than 5 p.m. on July 16, 2024. Answers will be issued in writing via e-mail to all proposers who provide an e-mail address for this purpose. Oral or other non-written interpretations or clarifications will be without legal effect.

The School reserves the right to accept or reject any or all Proposals, to waive all informalities and irregularities, to be the sole judge of quality and suitability and to award the Proposal in the best interest of the school.

EQUAL EMPLOYMENT OPPORTUNITY: All proposers shall be in compliance with Executive Order 11246, entitled "Equal Employment Opportunity" as amended by Executive Order 11375, and as supplemented in the Department of Labor Regulations (41CFR Part 60). No individual shall be excluded from participating in, denied the benefit of, subjected to discrimination under, or denied employment in the administration of, or in connection with, any such program because of race, color, religion, sex, national origin, age, handicap, or political application or belief.

INSURANCE: The successful applicant will be required to supply proof of insurance in accordance with the following schedule prior to the start of the project. The School requires that contractor's insurance be placed only with companies that have achieved at least an "A" rating with A.M. Best. The Owner reserves the right to require higher limits of coverage depending on the size, scope and nature of the project. The School must be named as an additional insured.

Required Coverage and Limits of Liability (additional details in Proposed Contract Documents):

- 1) Workers Compensation: Statutory
- 2) Employer's Liability: \$1,000,000 per accident, \$1,000,000 disease policy limit, \$1,000,000 disease each employee.
- 3) Commercial General Liability: \$5,000,000 combined single limit, policy aggregate \$1,000,000 combined single limit each occurrence.

- 4) Excess (Umbrella) Liability: \$5,000,000 each occurrence, \$5,000,000 policy aggregate.
- 5) Property damage deductible not to exceed \$500 per occurrence.

CONFIDENTIAL OR PROPRIETARY DATA: Any documentation submitted that is to be considered confidential or proprietary by applicant must be clearly marked as such by applicant, but applicant acknowledges that such documents submitted to Owner, will be subject to the Texas Public Information Act.

EVALUATION CRITERIA: Consistent with the Texas Education Code Section 44.031(b) and Texas Government Code Section 2269, each competitive sealed proposal will be evaluated based upon the following criteria, and the total possible points that may be awarded for each criteria is in parenthesis after each criteria:

- 1. The proposal LUMP SUM price. (30 points)
- 2. The proposal sperate item pricing (10 points)
- 3. The experience, reputation and references of the Proposer and of the Proposer's goods or services. (20 points)
- 4. Extent to which the Proposer impacts the School's ability to comply with rules relating to historically underutilized businesses. (5 points)
- 5. The Proposer's proposed personnel. (5 points)
- 6. The Proposer's experience in successful completion of similar public school projects (20 points)
- 7. The Proposer's financial capability in relation to the scope of the Project. (10 points) Total possible score 100 points.

Each offeror must submit the information requested in the "Information for Offerors" in order to be evaluated against each of the criteria.

The Project Architect is ERIC PEREA, CIRE3 ARCHITECTS, El Paso, Texas.

II. INFORMATION FOR OFFERORS

The School proposes VISTA DEL FUTURO MODULAR BUILDING RELOCATION AND SITE IMPROVEMENTS at the Viste del Futuro Elementary School Campus utilizing the Competitive Sealed Proposals procurement process set forth in Section 2269.151-155 of the Texas Government Code to select a Contractor that will furnish labor as described herein. As set out in the drawings and specifications, and in strict accordance with the Contract Documents as prepared by the Architect. Construction is scheduled to be performed beginning the date set forth in the Notice to Proceed agreed on and run continuous for a total of 60 consecutive calendar days. The successful proposer will be required to fully complete the Project within the time limit set forth in the Contract Documents, and liquidated damages shall be assessed for each calendar day in excess of that date required by the successful proposer to achieve Final Acceptance of the Project by the Owner.

1. RECEIPT OF COMPETITIVE SEALED PROPOSALS:

Competitive Sealed Proposals from offerors will be received until <u>4:00 p.m.</u>, local El Paso, Texas time, July 18, 2024, at Da Vinci School for Science & the Arts, 785 Southwestern Drive El Paso, TX 79912. All proposals will be opened and the Owner's representative will read aloud from each timely received offer the names of the offerors and monetary proposals made by the offerors at this time.

2. ACCURACY OF PROPOSALS

It is specifically required that each offeror warrants that his/her competitive sealed proposal contains true, correct and complete information, and that the offeror will make no claim for omission or error.

3. VISIT TO SITE

Each offeror, before submitting a proposal for this work, shall have the opportunity to visit the site to inspect and satisfy himself with the existing conditions and requirements of the site under which he will be obligated to perform his work or that will in any manner affect the work. There will be no change order allowed for increased costs associated with conditions which could have been determined by examining the site and project documents before submission of proposals and/or before a contract is awarded to the successful offeror.

4. INTERPRETATIONS AND CLARIFICATIONS

No Pre-Proposal Conference will be held. Offerors are strongly encouraged to discuss the Project and seek interpretation or clarification if necessary. Questions about the Project and Request for Proposals should be submitted in writing via email to Taylor Rucker, Special Assistant to the Superintendent at talenn@burnhamwood.org. Please provide your e-mail address to Ms. Taylor Rucker. Questions or requests for interpretation must be received no later than July 11, 2024. Clarification(s) for questions received will be issued no later than 5 p.m. on July 16, 2024. Answers will be issued in writing via e-mail to all proposers who provide an e-mail address for this purpose. Oral or other non-written interpretations or clarifications will be without legal effect.

5. REQUIREMENTS OF COMPETITIVE SEALED PROPOSALS

In order for your competitive sealed proposal to be evaluated it must contain the following completed information organized as follows:

- A. Competitive Sealed Proposal Form
- B. Contractor's Qualification Statement
- C. Required Certification Forms
- 6. OFFEROR'S REPRESENTATIONS: By submitting his/her competitive sealed proposal, the offeror represents he/she:
 - A. understands and has carefully read all information regrading the scope of the project,
 - B. has examined the project site(s), and is familiar with the conditions under which the work will be performed; and
 - C. will comply with the requirements of the project.

COMPETITIVE SEALED PROPOSALS

A. Complete the required submittal information, to be sealed, and marked as follows:

Competitive Sealed Proposal VISTA DEL FUTURO MODULAR BUILDING RELOCATION AND SITE IMPROVEMENTS

Attn: Taylor Rucker, Special Assistant to the Superintendent tglenn@burnhamwood.org | (915) 584-4024 785 Southwestern Drive El Paso, TX 79912

- B. In the event the proposal is mailed, it is the responsibility of the offeror to allow enough time in transit for proposal to be received by owner prior to date and hour of proposal opening. Proposal may be delivered by hand to the office prior to opening. Telephone, telegraphic, e-mailed, or faxed proposals or proposal modifications will not be accepted.
- C. Proposals received prior to the advertised hour of opening will be kept securely sealed. The owner's representative whose duty it is to open them will decide when the specified time has arrived and no proposal received thereafter will be considered. The owner or his representatives will not be responsible for the premature opening of, or the failure to open, a proposal not properly addressed or identified.
- D. Any proposal which is not based upon the project scope, or which contains any qualification of same, or which is not properly completed and signed by the offeror, may be rejected by the owner. All information must be provided specifically as outlined in paragraph 9 below or the Proposal will not be evaluated.

8. EVALUATION OF COMPETITIVE SEALED PROPOSALS

Within forty-five (45) days after the opening of the competitive sealed proposals, the School and the Architects shall review all proposals and first see if they contain the information required in Paragraph 5, "Requirements of Competitive Sealed Proposals". If the proposal does, then the School and the Architects shall evaluate and rank the proposals in accordance with the offerors' submission of information related to the evaluation criteria.

9. SPECIFIC PROPOSAL REQUIREMENTS

- A. Based on the qualifications information provided, once the Contractor is selected, the Contractor cannot reassign the project's designated project managers or superintendents to other projects without Owner's written consent of the proposed personnel change and without thirty day's written notice to the owner, if such is possible.
- B. The Contractor shall comply with all requirements and procedures set forth in the Texas Government Code § 2269, and any other applicable law.
- C. The School and the offeror recognize that "time is of the essence" in the performance of this agreement. The School and the offeror agree that it would be impossible for the School to calculate the damages and losses it will incur if the substantial completion date for each separate work phased item is not met. Owner and offeror agree that the School's losses and/or damages include actual and consequential damages, as well as additional fees for architects, attorneys, engineers, and others who may be retained to resolve issues caused by the contractor's failure to achieve substantial completion by the scheduled date. Substantial completion means the project is fit for its intednede uses to the extent the School can occupy the property for all intended purposes. Accordingly, owner and offeror agree that the contractor will pay \$2,000.00 per day liquidated damages; not as a penalty, but for each day that substantial completion has not been achieved beyond the scheduled completion date. Regardless of unanticipated weather delays, the project must be completed when noted in the attached schedule, provided that the Notice to Proceed is issued when noted in the attached schedule. Contractor is to anticipate rain days and include in your overhead any required overtime to meet the project schedule and be complete within the scheduled time frame. Additionally, the contractor will pay \$2,000.00 per day if final close-out is not achieved within 60 days of the scheduled Substantial Completion date.
- D. Proposals must be signed by the offeror and, and if selected, will serve as the project agreement unless a subsequent document is issued and signed by both parties.

10. PROPOSAL SURETY

Proposal surety is not required. Offeror must provide a Certified Statement of Surety that bonding requirements of the agreement can be met.

11. ACCEPTABLE SURETY

"Acceptable surety" is defined as an insurance company, duly authorized to do business in the State of Texas and licensed by the State of Texas to issue surety bonds, and having an acceptable record, in the opinion of Owner, for faithful performance during the preceding five years of all undertaking to Owner, for faithful performance during the preceding five years of all undertaking to Owner. Notwithstanding any other law to the contrary, the Owner may establish financial criteria for the surety companies that provide payment and performance bonds.

12. RESERVATION OF RIGHTS

The School the owner, reserves the right to reject any and all competitive sealed proposals, and to waive any informality or irregularity in the proposals, when such rejection or waiver is in the best interests of the Owner.

13. TERMINATION OF PROPOSAL

No proposal shall be withdrawn or terminated for a period of ninety (90) days subsequent to the opening of proposals without consent of the owner except that if a proposal is accepted and a contract executed or all proposals rejected.

14. FEES

- A. After opening of proposal has occurred, the School and its architect may discuss with the selected offeror, options for a scope or time modification and any price change associated with such modification.
- B. Offeror's prices are firm for ninety (90) days after timely receipt of the competitive sealed proposals.

15. OFFERORS QUESTIONS ABOUT PROJECT DOCUMENTS

Offerors shall submit any questions regarding the projects, in writing, to the School or the project architect for clarification. Offerors should allow a minimum of five (5) days for a reply.

All changes and/or additions to the project documents shall be done by a written addendum published by the architect to all offerors, and such addendum(s) shall become a part of the offeror's proposal.

All other oral or written interpretations, or explanations, corrections and/or approvals, do not constitute a change to the project, and therefore, should not be relied upon as such.

16. SALES TAX

Under Ruling No. 9, Repairment and Contractor (amended April 3, 1962) Limited Sales, Excise and Use Tax Rules and Regulations, Comptroller of Public Accounts, State of Texas, tangible personal property (materials) becoming a part of improvements and structures and incorporated in such, under lump sum contracts, are not subject to sales tax when the cost of such materials is segregated from the cost of skill, labor, and all other materials not becoming a part of the improvement of structure. Proposals are to be tendered only in lump sum and sums of separate items composing the lump sum.

17. CONTRACT SECURITY

A Performance Bond, in conformance with Texas Government Code Chapter 2253, and a Payment Bond, in conformance with Texas Government Code § 53.201-.211 will be required on this project. The successful offeror must deliver to the Owner, not later than the tenth (10th) day after the date the design-build firm executes the contract, fully executed Performance and Payment Bonds in an amount of one hundred percent (100%) of the construction budget as security for the faithful performance of contract obligations and payment of all persons performing labor and furnishing materials in connection with this contract. All bonds shall be issued on AIA Document A-312 by a surety company licensed, listed, and authorized to issue bonds in the State of Texas by the Texas Department of Insurance. The surety company shall also provide such other information as may be necessary to document net worth, stability, total bonding capacity, other projects under coverage and to establish adequate financial capacity for this project. Should the bond amount be in excess of ten percent (10%) of the surety company's capital and surplus, the surety company issuing the bond shall certify that the surety company has acquired reinsurance, in a form and amount acceptable to the Owner, to reinsure the portion of the risk that exceeds ten percent (10%) of the surety company's capital and surplus with one or more reinsurers who are duly authorized and admitted to do business in Texas and that amount reinsured by any reinsurer does not exceed ten percent (10%) of the reinsurer's capital and surplus.

The offeror shall require any attorney-in-fact who executed the required bond on behalf of the surety to affix thereto an original certified and current copy of a Power of Attorney evidencing the authority of such attorney-in-fact to so execute such bond within the State of Texas indicating the monetary limit of such power and authority.

During the project, the Contractor shall purchase and maintain insurance as set forth above. The School requires that contractor's insurance be placed only with companies that have achieved at least an "A" rating with A.M. Best. The School reserves the right to require higher limits of coverage depending on the size, scope and nature of the project. The School must be named as an additional insured.

18. CONTRACT FORMS

In submitting its proposal, offeror agrees to enter into and execute the Contract Documents, if awarded, on the basis of its proposal. Additionally, to accomplish the work in accordance with the Contract Documents, the offeror further agrees to execute and deliver the Contract Documents (as the below-identified forms have been modified by the Owner), required bonds and forms within ten (10) days from the date of notification of award of the Contract. If offeror fails to execute and deliver the Contract Documents within the time specified, the offeror will be considered as having rejected the offer to do the work and furnish labor and materials as specified in the Contract Documents.

The latest edition of the following AIA Documents, as modified by the School, may be used to execute the contract between the the School and Contractor:

AlA Document A101-2017 Standard Form of Agreement Between Owner and

Contractor, as modified by the Owner

AIA Document A201-2017: General Conditions of the Contract for Construction,

as modified by the Owner

19. RETAINAGE

Retainage will be 5% of the cost of the work. Retainage may be reduced for phases of the project that are substantially completed at the Owner's discretion.

20. APPLICABLE LAW

This agreement shall be governed by Texas Law.

21. VENUE

All parties agree that venue for any litigation arising from this contract/project shall lie in El Paso County, Texas.

22. DELEGATED AUTHORITY

The governing board of the El Paso Education Inititive, has delegted to the School Superintendent, Dr. Joe E. Gonzales, <u>igonzales@burnhamwood.org</u>, all decision making and authority delegable under applicable construction law.

24. MINIMUM SCOPE OF WORK FOR CONSTRUCTION SERVICES

The School is seeking the services of a contractor with the compatible experience, style and approach to provide construction services for this project. The relocation of three portable modular buildings currently installed at the Linguistics Academy. Scope of work includes the demolition and prep work to be completed in preparation of the modular buildings to be transported from their current location and full installation at the new locations outlined in the drawings. All new installations and services outlined in the drawings to include but not limited to utilities, ramps, decks, sidewalks, grading and drainage, new parking lot, demolition work and miscellaneous work not included in this description. Working collaboratively with The School and the entire project team, the contractor will be required to provide all construction services as required in the contract documents.

The School is seeking the services of a contractor with the compatible experience, style, and approach to provide construction services for portable building relocation and site improvements.

Construction:

Execute skill and labor in the construction of all portions of the project in compliance with the construction documents and all applicable laws, ordinances and codes. Retain full responsibility for the project site and the actions of all employees/subcontractors throughout construction. Construction responsibility includes, but is not limited to, the following activities: construction planning, implementation, safety management, schedule management, material management, change management, quality control, permitting/inspections, coordination with Owner operations, commissioning and Owner O&M support, and strict compliance with Contract Documents.

Contract Documents:

The contract documents are available by electronic format. Interested contractors are to email a request to the Project Architect, CIRE3 Architects at eric@cire3.com. The Project Architect will email a link to the full set of drawings for the contractor's use.

Additional Owner Expectations:

During the phases outlined herein, The School will have the following expectations of the Contractor:

The Performance and Payment Bonds described in section 17, supra, will be required within ten days of execution of the contract.

The Contractor shall attend and actively participate in regular meetings with the Owner and Architect to review project status.

The Contractor will be accountable for completion of the project within the construction budget and on or before the Substantial Completion date.

The Contractor will coordinate with the School to prepare, and periodically update, a Project Schedule for the Architect's and the Owner's review. At each project development milestone, each estimate shall be in a format that allows comparison from one milestone to the next.

III. COMPETITIVE SEALED PROPOSAL FORM

In submitting its Proposal, the undersigned agrees to the following:

- a) Accept right of Owner to reject any or all Proposals, or to waive formalities and to accept the Proposal that the Owner considers will provide the best value for the School.
- b) By signing this Proposal Form, the Offeror affirms that, to the best of their knowledge, the information concerning this Proposal has been arrived at independently and is being submitted without collusion with anyone to obtain information or gain any favoritism that would in any way limit competition or give an unfair advantage over other respondents in the award of this Proposal.
- c) Offeror further affirms that this Proposal is made in strict conformity with all of the conditions, contingencies and requirements set forth stated in every part of the Contract Documents, and that Offeror has inspected the Project site and reviewed the Advertisement for Competitive Sealed Proposals, Contract, General Conditions, Supplementary Conditions, Drawings and Specifications, Modifications, and Addenda setting forth the requirements of the Work. This Proposal and such further terms and provisions as may be provided by the school shall become part of the Contract Documents.
- d) Based on a notice to proceed being issued, the Offeror agrees to complete all work as indicated in the Contract Documents or be subject to liquidated damages provisions contained therein.

FEE PROPOSAL:

Total of Lump Sum Price for all skill and labor shown in Contract Documents: \$______
This sum may be composed of but not limited to the following. This list may also not be all inclusive and some of the items may not apply to the project:

MECHANICAL	\$	(Dollars)
ELECTRICAL	Ψ	(Dollars)
	Φ	
ROOFING	\$	(Dollars)
HARDWARE/DOORS	\$	(Dollars)
PAINTING	\$	(Dollars)
DRY WALL	\$	(Dollars)
CARPENTRY	\$	(Dollars)
GLASS & GLAZING	\$	(Dollars)
MILWORK	\$	(Dollars)
MASONARY	\$	(Dollars)
INSULATION	\$	(Dollars)
CONCRETE	\$	(Dollars)
TILE (Acoustical)	\$	(Dollars)
TILE (Flooring)	\$	(Dollars)
STEEL ERECTION	\$	(Dollars)
EARTH WORK	\$	(Dollars)
SITE WORK	\$	(Dollars)
PAVING	\$	(Dollars)
LANDSCAPE	\$	(Dollars)
FIRE PROECTION/ALARM	\$	(Dollars)

TEST ADJUST & BALANCE	\$ (Dollars)
INTRUSION ALARM/SOUND	\$ (Dollars)
STRUCTURED LAN CABLING	\$ (Dollars)
EMCS	\$ (Dollars)
SPECIAL EQUIPMENT	\$ (Dollars)

The School will provide all necessary materials, and do everything required to carry out the Work covered by this Proposal in strict accordance with the Contract Documents and the requirements pertaining thereto for the Lump Sum set forth above.

ADDENDA:

The undersigned acknowledges receipt of Addenda and Required Certifications attached.

FIRM INFORMATION:		
Name of firm:		
Address of principal office:		
Phone:	Fax:	
Primary individual to contact:		
Title:		
Dated, 20		
Signed		
Name, Title		

IV. CONTRACTOR'S QUALIFICATIONS STATEMENT

This statement, fully executed, must accompany any proposal submitted to Owner for Owner to consider such proposal.

The undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading. **SUBMITTED** TO: ADDRESS: SUBMITTED BY: NAMF: Corporation _____ Partnership _____ ADDRESS: Individual Joint Venture _____ PRINCIPAL OFFICE: Other PHONE: FAX: **DESIGNATED** CONTRACT: NAME OF PROJECT (IF APPLICABLE): TYPE OF WORK: General Construction _____ **HVAC** Plumbing Electrical Other____ ______(please specify) 1. Organization 1.1 How long has your organization been in business as a Contractor? _____ years 1.2 How long has your it been in business under its present name? _____ years Under what other or former names has your organization operated?

If your	organization	is a corpor	ation, answer th	e following:	
1.3.1	Date		of		incorporation:
1.3.2	State		of		incorporation <u>:</u>
1.3.3	President's				name:
1.3.4	Vice-Preside				name:
1.3.5	Secretary's				name:
1.3.6	Treasurer's				name:
If your	organization	is a partne	rship, answer the	e following:	
1.4.1	Date of org	anization:_			
1.4.2	Туре	of	Partnership	o (if	applicable)
1.4.3	Name(s)		of	general	partner(s)
If your	organization	is individuc	ally owned, answ	ver the following:	
1.5.1	Date of org	anization:_			
1.5.2	Name of ov	vner:			
			•		any ownership. L
If the f	form of your o	_			describe it and nar

2. Licensing

	2.1	List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.
	2.2	List jurisdictions in which your organization's partnership or trade name is filed.
3.	Expe	rience
	3.1	List the categories of work that your organization normally performs with its own forces and describe any work that you propose performing with your own forces on this project.
	3.2	Claims and Suits. (If the answer to any of the questions below is yes, please attach details).
		3.2.1 Has your organization ever failed to complete any work awarded to it? If yes, provide details.
		YesNo
		3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers? If yes, provide details.
		YesNo
		3.2.3 Has your organization filed any lawsuits or requested arbitration with regard to construction contracts within the last five years? If yes, provide details.
		YesNo
	3.3	Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details).
		YesNo
	3.4	On a separate sheet, list major projects your organization has in progress, giving the name of project, location, construction delivery method, owner's contact person and phone number, architect, architect's contact person and phone number, contract amount, percent complete, and scheduled completion date.
		3.4.1 State total worth of work in progress and under contract: \$
	3.5	On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, location, construction delivery method, brief description of scope of work, owner's contact person and phone number, architect,

	completion	contact person and phone number, contract amount, starting date, scheduled n date, actual completion date, and status of occupancy of the facility during
	construction	DTI.
		te average annual dollar amount of construction work performed during the st three years: Dollars.
3.6	-	rate sheet, list the construction experience and present commitments of the key of your organization.
3.7	for the ent	uals and attach resumes of the positions indicated below who will be assigned ire duration of the Project and may not be replaced except as allowed in the Documents or approved in writing by Owner:
	Project Ma	ınager(s):
	Assistant Pr	roject Manager(s):
	Project Sup	perintendent(s):
		roject Superintendent(s):
	MEP Qualit	ty Control Specialist(s):
3.8	successfull assist the (number ar procedure	idence in an attachment of sufficient resources necessary to manage, staff and y perform the Work. Provide a profile in addition to the above information to Owner in its evaluation. Include an organizational structure and indicate the ad qualifications of key personnel. Include a discussion of the methods, tools, or as used to schedule the Work and complete projects on time. Include evidence to obtain bonding, insurance and the ability to cover operating costs.
3.9	of subcon	an attachment the Offeror's system for the selection, award and management atractors and suppliers. Include methods to encourage subcontractors to etheir work schedule.
3.10	performed	e percentage of work devoted to school construction and specific work for Owner and/or other charter schools. Please identify the project, the date d finish of your work, the type of work preformed and contract information for n.
3.11	Provide yo	ur workers' compensation experience modification factor.
3.12	environme	on your staff's ability to work with other team members in a collaborative ont. Provide a breakdown, by percent of total volume, of your annual revenues three years, by project delivery method.
Pofor	oncos	
Refere	ences	
4.1	Trade Refe	erences:

4.

		Name		Address	Telephone
		Name		Address	Telephone
	4.2	Bank R	eferences:		
		Name		Address	Telephone
		Name		Address	Telephone
		Name		Address	Telephone
	4.3	Surety:			
		4.3.1	Name of bonding	company:	
		4.3.2	Name, address, c	and phone number of agent:	
		Name		Address	Telephone
5.	Finan	cing			
		baland curren financi organi	ce and income st t liabilities and othe al statement, and zation named ab	atement showing current as er liabilities. Clearly indicate r I date thereof. If the financio	ncluding your organization's latest sets, net fixed assets, other assets, name and address of firm preparing all statement is not for the identical and financial responsibility of the arent, subsidiary, etc.).
	5.2		e organization what for construction	Ś	attached act as guarantor of the
6.	Notifi	cation of	Criminal History of	Contractor	
			•	or of the business ever been	convicted of a felony?
			_YesNo		softward of a followy.
					of offense below
		п уез, р	olease provide nai	me, place, nature, and date	of offerise below.

Conviction of a felony by an Owner or Operator shall not automatically constitute disqualification of the Offeror. However, failure to provide advanced notice of such conviction by the Offeror, or Offeror's misrepresentation of the conduct which resulted in the conviction, may lead to termination of an awarded contract pursuant to the contract documents.

		Is you	r business organized under t	he law of the State of Texas?	
			YesNo		
		If no,	what is your principal place	of business?	
		•	osals from nonresident co ornment Code § 2252.002.	ontractors shall be evaluated	according to Texa
8.	Signat	ture			
		8.1	Dated at	this day of	_, 20 <u></u>
			Name of Organization		
			By:		
			Printed Name:		
			Title:		
	inform	nation p		, being duly sworn, deposes ufficiently complete so as not to l	
	Subsc	ribed a	nd sworn before me this	day of, 20)
				NOTABY BUBLIC STATE OF TE	/AC
				NOTARY PUBLIC, STATE OF TEX	XAS
				My Commission Expires:	
				Typed or Printed Name of No	ptary

7.

Award to Nonresident Offerors

V. REPRESENTATIONS

By execution and submission of this Proposal, the Offeror hereby represents and warrants to Owner as follows:

- a) The Offeror has prior experience on construction projects of the same or similar scope, nature and class as the Work described.
- b) The Offeror has read and understands the Proposal Documents and the Contract Documents, and this Proposal is made in accordance with the Proposal Documents.
- c) The Offeror has carefully inspected the Project site, and that from the Offeror's own investigation, the Offeror has satisfied itself as to the nature and location of the Work within the scope of the Project and the character, quality, quantities, materials and difficulties to be encountered; the kind and extent of equipment and other facilities needed for the performance of the Work; the general and local conditions and other items which may in any way affect the Work or its performance; and the Offeror has correlated the Offeror's site observations with the requirements of the Contract Documents. The Offeror understands and accepts the difficulties and costs associated with the Work and the Project site and the potential delays, disruptions in work and costs associated therewith and has included such considerations in its construction schedule and the Proposal amount.
- d) To the fullest extent permitted by applicable law, the Offeror waives any claim it has or may have against the Owner, the Architect, and their respective trustees, officers, shareholders, directors, partners, agents, contractors, consultants and employees arising out of or in connection with the administration, evaluation or recommendation of any offers; waiver of any requirements under the Proposal Documents or the Contract Documents; acceptance or rejection of any proposals; and the award of the Contract.
- e) The Project will be undertaken in accordance with the applicable provisions of Chapter 44 of the Texas Education Code and Section 2269 of the Texas Government Code.
- f) Represents that to the best of its knowledge it is not indebted to the School. Indebtedness to the School shall be basis for non-award and/or cancellation of any award.
- g) Certifies that no suspension or debarment is in place which would preclude award of this contract.
- h) Section 44.034, of the Texas Education Code requires a person or business entity that enters into a contract with a school district or charter school must give advance notice to the district or school if the person and/or owner or operator of the business entity has been convicted of a felony. The notice must include a general description of the conduct resulting in the conviction of a felony. Subsection (b), which also applies to charter schools, states "a school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction. The district must

REPRESENTATIONS 20

compensate the person or business entity for services performed before the termination of the contract. "THIS NOTICE IS NOT REQUIRED OF A PUBLICLY-HELD CORPORATION.

I, the undersigned agent for the firm named below, certify that the information concerning notification of felony convictions has been reviewed by me and the following information furnished is true to the best of my knowledge.

COMPANY NAME:														
1 My firm is a pub applicable.	licly-held corporation; therefor	re, this reporting requirement is not												
2 My firm is not a felony.	owned nor operated by anyo	ne who has been convicted of a												
3 My firm is owne convicted of a	My firm is owned or operated by the following individual(s) who has/have been convicted of a felony.													
Name of Felon(s):														
Felon(s):														
Details of Convict	ion(s):													
<u>CHECK (√) 1, 2, OR 3 ABC</u>	VE AND SIGN BELOW													
to execute this control individual has not more persons to other bidder, school this bid as to proper communication and/or represent individual to any	entract, that this company, cor t prepared this bid in collusion deceive the school or defrauce ool board member, or school rices, quality of product, terms ated by the undersigned nor ative of the company, corpo	firms that they are duly authorized aporation, firm, partnership, etc., or a (An agreement between two or at the school of its rights) with any employee, and that the contents and/or conditions, etc., have not by any other employee, agent pration, firm, partnership, etc., or ype of business prior to the official ollusion."												
	PLEASE PRINT OR T	<u>YPE</u>												
Bidder Name/Title:	Bid	der Signature:												
Telephone No	Fax No	der Signature:(must be signed) Address												

REPRESENTATIONS 21

VI. REQUIRED CERTIFICATIONS

Form W-9 (Rev. January 2005) Department of the Treasury Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

	nent of the Treasury Revenue Service	cation	send to the IRS.												
page 2.	Name (as shown o	on your income tax return)													
8	Business name, if different from above														
rint or type Instructions	Check appropriate box: ☐ Sole proprietor ☐ Corporation ☐ Partnership ☐ Other ▶ ☐ Exempt from backup withholding														
Print or Instruc	Address (number,	street, and apt. or suite no.)	Requester's name and ad	dress (optional)											
P ₁ Specific	City, state, and ZIP code														
88	List account numb	per(s) here (optional)													
Par	Taxpay	er Identification Number (TIN)													
backu alien,	Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3.														
Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.															
Part	Certific	ation													

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. person (including a U.S. resident alien).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 4.)

Sign Here U.S. person ► Date ►

Purpose of Form

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

U.S. person. Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

- For federal tax purposes you are considered a person if you are:
- An individual who is a citizen or resident of the United States,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, or

 Any estate (other than a foreign estate) or trust. See Regulations sections 301.7701-6(a) and 7(a) for additional information.

Foreign person. If you are a foreign person, do not use Form W-9. Instead, use the appropriate Form W-8 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the recipient has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

- The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
- The treaty article addressing the income.
- The article number (or location) in the tax treaty that contains the saving clause and its exceptions.

Cat. No. 10231X Form W-9 (Rev. 1-2005)

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor doing business with local governmental entity												
This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.	OFFICE USE ONLY											
This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).	Date Received											
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.												
A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.												
1 Name of vendor who has a business relationship with local governmental entity.												
Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)												
Name of local government officer about whom the information is being disclosed.												
Name of Officer												
Describe each employment or other business relationship with the local government officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with Complete subparts A and B for each employment or business relationship described. Attact CIQ as necessary. A. Is the local government officer or a family member of the officer receiving or life other than investment income, from the vendor? Yes No B. Is the vendor receiving or likely to receive taxable income, other than investment of the local government officer or a family member of the officer AND the taxable in local governmental entity? Yes No Describe each employment or business relationship that the vendor named in Section 1 m.	h the local government officer. h additional pages to this Form kely to receive taxable income, income, from or at the direction ncome is not received from the											
other business entity with respect to which the local government officer serves as an of ownership interest of one percent or more.	-											
Check this box if the vendor has given the local government officer or a family member of as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.0	_											
7												
Signature of vendor doing business with the governmental entity	ate											

Form provided by Texas Ethics Commission

www.ethics.state.tx.us

Revised 11/30/2015

CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at http://www.statutes.legis.state.tx.us/ Docs/LG/htm/LG.176.htm. For easy reference, below are some of the sections cited on this form.

<u>Local Government Code § 176.001(1-a)</u>: "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

Local Government Code § 176.003(a)(2)(A) and (B):

- (a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:
 - (2) the vendor:
 - (A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that
 - (i) a contract between the local governmental entity and vendor has been executed;
 - (ii) the local governmental entity is considering entering into a contract with the vendor;
 - (B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:
 - (i) a contract between the local governmental entity and vendor has been executed; or
 - (ii) the local governmental entity is considering entering into a contract with the vendor.

Local Government Code § 176.006(a) and (a-1)

- (a) Avendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:
 - (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
 - (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
 - (3) has a family relationship with a local government officer of that local governmental entity.
- (a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:
 - (1) the date that the vendor:
 - (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
 - (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or
 - (2) the date the vendor becomes aware:
 - (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
 - (B) that the vendor has given one or more gifts described by Subsection (a); or
 - (C) of a family relationship with a local government officer.

Form provided by Texas Ethics Commission

www.ethics.state.tx.us

Revised 11/30/2015

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By submission of this proposal, the Vendor certifies that: (a) the proposal has been independently arrived at without collusion with any other vendor or with any competitor. (b) The proposal has not been knowingly disclosed and shall not be knowingly disclosed, prior to the opening of proposals for this project, to any other vendor, competitor or potential competitor. (c) No attempt has been or will be made to induce any other person, partnership or corporation to submit or not to submit a proposal. (d) The person signing this proposal certifies that he has fully informed himself regarding the accuracy of the statements contained in this certification and under the penalties being applicable to the Vendor as well as to the person signing in its behalf.

Details of Conviction(s)

FELONY CONVICTION NOTIFICATION
State of Texas Legislative Senate Bill No.1, Section 44.034, Notification of Criminal History, Subsection (a), states: "a Person or business entity that enters into a contract with a school district must give advance notice to the district if the Person or an Owner or operator of the business entity has been convicted of a felony. The notice must include a general description of the conduct resulting in the conviction of a felony." Subsection (b) states "a school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction. The District must compensate the person or business entity for services performed before the termination of the contract." This Notice Is Not Required of a Publicly Held Corporation. Check the appropriate box and sign the form.
My firm is a publicly held corporation; therefore, this reporting requirement is not applicable.
☐ My firm is not owned or operated by anyone who has been convicted of a felony.
My firm is owned or operated by the following individual(s) who has/have been convicted of a felony:
Name of Felon:

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION - LOWER TIER COVERED TRANSACTIONS

This certificate is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 7 CFR Part 3017, Section 3017.510, Participants' responsibilities. The regulations were published as Part IV of the January 30, 1989, *Federal Register* (pages 4722-4733). Copies of the regulations may be obtained by contacting the Department of Agriculture agency with which this transaction originated.

- 1) The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by a Federal department or agency.
- 2) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

PR/Award # or Project Name:	
Check applicable box	V
I (We) certify that our company has not been debarred and is not participating in lobbying activities.	
See attached explanation and complete disclosure forms.	

CLEAN AIR & WATER ACT CERTIFICATION

(This is a Federal requirement)

I certify that my company is in compliance with all applicable standards, orders or regulations issued pursuant to the Clean Air Act of 1970, as amended (42 U.S.C. 1857(h), Section 508 of the Clean Water Act, as amended (33 U.S.C. 1368), Executive Order 117389 and Environmental Protection Agency Regulation, 40 CFR Part 15 as required under OMB Circular A-102, Attachment O, Paragraph 14 (1) regarding reporting violations to the grantor agency and to the United States Environmental Protection Agency Assistant Administrator for the Enforcement.

CERTIFICATION REGARDING LOBBYING for FEDERAL FUNDS - Applicable to grants, Subgrants, Cooperative Agreements, and Contracts Exceeding \$100,000 in Federal Funds.

Submission of this certifications a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement the undersigned shall complete and submit StandardForm-LLL, "Disclosure of Lobbying Activities" Form in accordance with its instructions.
- (3) The undersigned shall required that the language of this certification be included in the award documents for all covered subawards exceeding \$100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

	Check applicable box	\square
•	I (We) certify that our company has not been debarred and is not participating in lobbying activities.	
•	See attached explanation and complete disclosure forms.	

CERTIFICATION OF CRIMINAL HISTORY REVIEW OF EMPLOYEES OF PUBLIC WORKS CONTRACTORS AND SUBCONTRACTORS

I, the undersigned agent for	("Contractor"), certify that
Contractor has received all criminal history resection 22.08341(b) of the Texas Education	ecord information relating to any person to whom on Code applies, and that each of Contractor's with Section 22.08341(e), as it relates to such
person on the Project to whom Section 22.0834	s subcontractors, does not and will not employ any 1(b) applies that has, during the preceding 30 years, s, where the victim was under 18 years of age or was
• A felony offense under Title 5	, Penal Code;
 An offense on conviction of offender under Chapter 62, Co 	which a defendant is required to register as a sex ode of Criminal Procedure; or
• An offense under the laws of offense under Subdivision (1)	another state or federal law that is equivalent to an or (2).
I further certify that Contractor, and each of its of the Texas Education Code in all other respec	subcontractors, shall comply with Section 22.08341 cts for the duration of the Project, and that:
on the Project has a reported criminal	mployee of Contractor, or any of its subcontractors, history including any of the above offenses, such a from the Project and notice provided to the School
A	the School with the name and any other requested f Contractor, or any of its subcontractors, so that the cord information on such person.
subcontractors, on the basis of the Contractor agrees to immediately remo	the of any employee of Contractor, or any of its employee's criminal history record information, ove that employee from the Project, or to discontinue act until such employee to provide services to the
	ritten certifications and assurances from each of its ner and form as provided herein, and that the form rovided to the School.
I understand that non-compliance with this cert termination and/or barring disqualified persons	cification by Contractor may be grounds for contract s from performing the work.
Signature of Contractor Official	Date
Signature of Community Official	Dute



State of Texas Health & Human Services Commission

Child Support Certification

ī.

Section 231.006, Texas Family Code, as amended by Section 82 of House Bill No. 433, 74th Regular Legislative Session (Acts 1995, 74th Leg., R.S., cb., 751), prohibits the payment of state funds under a grant, contract, or loan to

- a person who is more than 30 days delinquent in the payment of child support, and
- a business entity in which such a person is the sole proprietor, partner, shareholder or owner with an ownership interest of at least 25%.

Section 231.006 further provides that a person or business entity that is ineligible to receive payments for the reasons stated above shall continue to be ineligible to receive payments from the state under a contract, grant, or loan until

- · all arrearages have been paid, or
- . the person is in compliance with a written repayment agreement or court order as to any existing delinquency.

Section 231.006 further requires each bid, or application for a contract, grant, or loan to include

- the name and social security number of the individual or sole proprietor and each partner, shareholder, or owner with an ownership interest of at least 25% of the business entity submitting the bid or application, and
- the statement in Part III below.

Section 231.006 authorizes a state agency to terminate a contract if it determines that statement required below is inaccurate or false. In the event the statement is determined to be false, the vendor is liable to the state for attorney's fees, costs necessary to complete the contract [including the cost of advertising and awarding a second contract], and any other damages provided by law or contract.

	II.
	s and social security numbers of the individual identified in the with a minimum 25% ownership interest in the business entity
Name	Social Security #
	1
	III.
	er a ra
As required by Section 231.006, the undersigned of	ertifies the following:
"Under Section 231,006, Family Code, th	he vendor or applicant certifies that the individual or
	bid, or application is not ineligible to receive the
	cknowledges that this contract may be terminated and
payment withheld if this certification is i	inaccurate."
Signature	Title
Printed Name	Date

I (We) the undersigned, agent for the firm, named below certify that all information in the above certifications is true and correct to the best of my knowledge.					
Company Name:					
	Date				
	ns is true and correct to the best of my knowledge. Company Name:				